

ICICI Prudential Mutual Fund

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Tel: (022) 26428000, Fax: (022) 2655 4165.



Notice - cum - Addendum to the Scheme Information Document (SID)/ Key Information Memorandum (KIM) of ICICI Prudential Capital Protection Oriented Fund V - Plan A - 5 years plan (the Scheme)

Investors are requested to note the revision in the 'switch-in' provision in the SID and KIM of the Scheme:

Switch into the Scheme under 'Switch transactions during NFO':

Investors are requested to note that they can submit a switch-in request into this scheme only during the NFO period by switching out from any of the existing close ended schemes. The switch out transaction will be processed based on the applicable Net Asset Value (NAV) on the date of maturity of such close ended scheme. The maturity date of such close ended schemes should fall during the New Fund Offer period of the scheme.

For switch-in requests received from the open ended scheme during the New Fund Offer Period (NFO) under the Scheme, the switch-out requests from such Scheme will be effected based on the applicable NAV of such Scheme, as on the day of receipt of the switch request, subject to applicable cut-off timing provisions. However, the switch-in requests under the Scheme will be processed on the date of the allotment of the Units. AMC shall not be liable for losses incurred, if any, by the investor due to the time lag between the date of switchouts and the date of switch-in into the Scheme.

All the other provisions of the SID/KIM except as specifically modified herein above remain unchanged.

This Notice-cum-Addendum forms an integral part of the SID/KIM of the Scheme, as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Sd/-

Date : January 01, 2014

Authorised Signatory

The scheme offered is "oriented towards protection of capital" and "not with guaranteed returns". The orientation towards protection of the capital originates from the portfolio structure of the scheme and not from any bank guarantee, insurance cover etc. The ability of the portfolio to meet capital protection on maturity to the investors can be impacted in certain circumstances including changes in government policies, interest rate movements in the market, credit defaults by bonds, expenses, reinvestment risk and risk associated with trading volumes, liquidity and settlement systems in equity and debt markets. Accordingly, investors may lose part or all of their investment (including original amount invested) in the Scheme. No guarantee or assurance, express or implied, is given that investors will receive the capital protected value at maturity or any other returns. Investors in the Scheme are not being offered any guaranteed/assured returns.

No. 002/01/2014

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.